

AMENDED PROOF OF UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK CLAIM Case Number: 08-01420 (JMP) SIPA Name of Debtor: Lehman Brothers, Inc. NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Check this box to indicate that this Name of Creditor (the person or other entity to whom the debtor owes money or property): claim amends a previously filed Neu Foundation of California claim. Name and address where notices should be sent: Neu Foundation of California Court Claim Number: ___5644 c/o David D. Farrell (If known) Thompson Coburn LLP One US Bank Plaza, Suite 3200 Filed on: _____June 1, 2009 St. Louis, Missouri 63101 Telephone number: 314-552-6144 Name and address where payment should be sent (if different from above): Check this box if you are aware that anyone else has filed a proof of claim Same as above relating to your claim. Attach copy of statement giving particulars. Check this box if you are the debtor Telephone number: or trustee in this case. 1. Amount of Claim as of Date Case Filed: \$757,102.00 Amount of Claim as Entitled to Priority under 11 U.S.C. §507(a). If If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete any portion of your claim falls in one of the following categories, check the box and state the If all or part of your claim is entitled to priority, complete item 5. amount. ☐ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized Specify the priority of the claim. statement of interest or charges. ☐ Domestic support obligations under 2. Basis for Claim: See Attachment A 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). (See instruction #2 on reverse side.) ☐ Wages, salaries or commissions (up 3. Last four digits of any number by which creditor identifies debtor: n/a to \$10,950*) earned within 180 days before filing of the bankruptcy 3a. Debtor may have scheduled account as: n/a petition or cessation of the debtor's (See instruction #3a on reverse side.) business, whichever is earlier - 11 Secured Claim (See instruction #4 on reverse side.) U.S.C. §507(a)(4). Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested ☐ Contributions to an employee benefit plan - 11 U.S.C. §507(a)(5). Nature of property or right of setoff: Real Estate ☐ Motor Vehicle ☐ Other ☐ Up to \$2,425* of deposits toward Describe: purchase, lease, or rental of property or services for personal, family, or Value of Property: \$ _____ Annual Interest Rate ___% household use - 11 U.S.C. §507 Amount of arrearage and other charges as of time case filed included in secured claim, (a)(7).Basis for perfection: ☐ Taxes or penalties owed to governmental units - 11 U.S.C. §507 Amount of Secured Claim: \$___ _ Amount Unsecured: \$_ (a)(8).6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. Other - Specify applicable paragraph of 11 U.S.C. §507(a)(___). 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase Amount entitled to priority: orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) \$ *Amounts are subject to adjustment on DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER 4/1/10 and every 3 years thereafter with respect to cases commenced on or after If the documents are not available, please explain: the date of adjustment. FOR COURT USE ONLY Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or Date: March other person authorized to file the claim and state address and telephone number if different from the notice 20, 2015 address above. Attach copy of power of atte , if any.

Attorneys for Ny Foundation of California

David D. Farrell, Thompson Coburn LLI

ATTACHMENT A

This proof of claim (the "Amended Proof of Claim") amends and supersedes that certain proof of claim filed on behalf of Neu Foundation of California ("Claimant") on June 1, 2009 and designated Claim No. 5644 (the "Original Proof of Claim").

This Amended Proof of Claim is intended to evidence Claimant's claims against Lehman Brothers, Inc. ("LBI"), which arose as a result of LBI's breach and nonperformance of its statutory, common law and/or contractual¹ duties to properly process and honor an Automated Customer Account Transfer Service request ("ACATS") that was submitted on behalf of Claimant and duly received by LBI on or before the commencement of the instant proceedings. The foregoing ACATS instructed LBI to transfer to a third-party brokerage firm the entire portfolio of investments (collectively, the "Securities Portfolio") maintained by Claimant in its brokerage account with LBI (LBI Acct. No. 837-77122-1-4-102).

As a result of LBI's breach and nonperformance of the above-referenced duties, Claimant was unable to access and liquidate its Securities Portfolio during the period reflected on **Exhibit A** attached hereto and expressly incorporated herein by reference and, consequently, sustained those losses set forth in said **Exhibit**.

In further support of this Amended Proof of Claim, Claimant expressly incorporated herein by reference the following pleadings: (a) Claimants' Amended Response In Opposition to the Trustee's Two Hundred Sixtieth Omnibus Objection to General Creditor Claims (No Liability Claims) (Docket No. 9890); and (b) Claimants' Surreply In Opposition to the Trustee's Two Hundred Sixtieth Omnibus Objection to General Creditor Claims (No Liability Claims) (being filed with the Bankruptcy Court contemporaneously herewith).

Claimant expressly reserves the right to amend, restate and/or supplement this proof of claim to: (i) add and/or include any additional amounts or claims not referenced herein; (ii) provide any additional documentation that may be necessary or appropriate to further evidence and/or establish claimant's claim; and/or (iii) restate the nature and/or classification of this proof of claim (or any portion of this proof of claim) for any reason (including, but not limited to, any determination that all or any portion of this proof of claim is properly allowable as a priority and/or secured claim).

¹ Claimant is uncertain whether it has possession of an accurate and complete copy of its brokerage account agreement(s) with LBI. Pursuant to the "Temporary Litigation Injunction" imposed under the Bankruptcy Court's *Order Establishing Claims Hearing Procedures And Alternative Dispute Resolution Procedures For General Creditor Claims Pursuant To Section 105 Of The Bankruptcy Code, Bankruptcy Rule 9014, And General Order M-452* (Docket No. 7351), Claimant has been barred for seeking the formal production of the foregoing materials. Accordingly, Claimant expressly reserves herein its potential right to ssert that LBI's failure to properly process and honor Claimant's ACATS also constituted a breach of LBI's contractual obligations to Claimant under the afore-referenced brokerage account agreement(s).

EXHIBIT A TO THE AMENDED PROOF OF C. M OF THE NEU FOUNDATON OF CALIFORNIA In re Lehman Brothers, Inc., Case No. 08-01420 (JMP) SIPA

	Calculation of Total Loss	Sustained (i.e., Total Value as of 926/08 less Total Value that Would Have Been Realized if	curities WereSold on 9/29/08)	41,642.00	56,704.00	132,900.00	71 230 00	209,500.00	66,750.00	155,750.00	757,102.00								
•				\$ 198,528.00 \$	270,336.00	633,600.00	8 283.900.00	835,000.00	\$ 339,750.00 \$	\$ 792,750.00 \$	சு								
	Closing Price Per Share as of 9/29/08 (Date on Which Securites Purportedly		Captial)	\$ 42.2400			\$ 16.7000		\$ 226.5000	\$ 226.5000									
•		∷⊨	Properly Honored)	240,170.00	327,040.00		355.130.00	<u> </u>	\$ 406,500.00	\$ 948,500.00									
		er Share	9/26/08*	51.10	51.10	57.10	20.89	20.89	\$ 271.00	\$ 271.00									
		Number of	Shares Sold	4,700 \$			3,400		1,500	3,500									
		Securities that Claimant Was Delayed from Selling Because of	LBI's Failure to Honor ACATS	BHP BILLITON LTD	BHP BILLITON LTD	COMPANHIA VALE DO RIO	COMPANHIA VALE DO RIO DOCE SPONS	COMPANHIA VALE DO RIO DOCE SPONS	RIO TINTO PLC SPON ADR	RIO TINTO PLC SPON ADR	TOTAL								

* Date on which Claimant estimates it would have been able to sell the securities listed if LBI had honored and properly processed the ACATS submitted with respect to Claimant's account at LBI

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* Date on which Claimant estimates it would have been able to sell the securities listed if LBI had honored and properly processed the ACATS submitted with respect to Claimant's account at LBI